

THE CONNECTION BETWEEN THE SUM OF THE FIRST n INTEGERS AND THE SUM OF THE FIRST n CUBES.

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ABSTRACT. Mathematical induction is one of the more challenging proof methods for the novice mathematician. Two of the canonical examples prove formulas for the sum of the first n integers and for the sum of the first n perfect cubes. These formulas are related: the sum of the first n cubes is the square of the sum of the first n integers. An intuitive connection between these two examples is given here with induction serving as the vehicle. Thus our little proof might be useful as a problem to be given after the two examples above are treated.

An introduction to the principle of mathematical induction often contains the formulae for computing the sum of the first n integers and computing the sum of the first n cubes. The formula for the sum of the first n cubes is the square of the formula for computing the sum of the first n integers. The proof of the formula for the sum of the first n cubes is an excellent example of a proof by the principle of mathematical induction. However, the usual proof leaves one question: Why is the formula for the sum of the first n cubes the *square* of the formula for computing the sum of the first n integers? This paper will give one approach to illustrate this connection.

We begin by introducing the following matrix:

$$\begin{array}{c}
 1 \quad + \quad 2 \quad + \quad 3 \quad + \quad \cdots \quad + \quad n \\
 1 \left(\begin{array}{ccccc} 1 \cdot 1 & 1 \cdot 2 & 1 \cdot 3 & \cdots & 1 \cdot n \\ 2 \cdot 1 & 2 \cdot 2 & 2 \cdot 3 & \cdots & 2 \cdot n \\ 3 \cdot 1 & 3 \cdot 2 & 3 \cdot 3 & \cdots & 3 \cdot n \\ \vdots & \vdots & \vdots & \ddots & \vdots \\ n \cdot 1 & n \cdot 2 & n \cdot 3 & \cdots & n \cdot n \end{array} \right)
 \end{array}$$

Observe that the sum of the entries in the matrix is the sum of the first n integers squared. In fact the matrix is simply being used as a convenient container for the distribution of $(1 + 2 + 3 + \dots + n)$ across $(1 + 2 + 3 + \dots + n)$.

The cubes are also hidden in this matrix. First the 1,1 position holds 1^2 which is the same as 1^3 . Observe, 2^3 is given by the 2nd *L-strip*. See the entries highlighted in the following figure.

$$\begin{array}{c}
 1 \quad + \quad 2 \quad + \quad 3 \quad + \quad \cdots \quad + \quad n \\
 1 \left(\begin{array}{ccccc} 1 \cdot 1 & 1 \cdot 2 & 1 \cdot 3 & \cdots & 1 \cdot n \\ 2 \cdot 1 & 2 \cdot 2 & 2 \cdot 3 & \cdots & 2 \cdot n \\ 3 \cdot 1 & 3 \cdot 2 & 3 \cdot 3 & \cdots & 3 \cdot n \\ \vdots & \vdots & \vdots & \ddots & \vdots \\ n \cdot 1 & n \cdot 2 & n \cdot 3 & \cdots & n \cdot n \end{array} \right) \\
 (1 \cdot 2) + (2 \cdot 2) + (2 \cdot 1) = 2^3
 \end{array}$$

Similarly 3^3 is given by the 3^{rd} L -strip.

$$\begin{array}{c}
 1 \quad + \quad 2 \quad + \quad 3 \quad + \quad \cdots \quad + \quad n \\
 1 \left(\begin{array}{ccccc}
 1 \cdot 1 & 1 \cdot 2 & 1 \cdot 3 & \cdots & 1 \cdot n \\
 + & & & & \\
 2 & 2 \cdot 1 & 2 \cdot 2 & 2 \cdot 3 & \cdots & 2 \cdot n \\
 + & & & & & \\
 3 & 3 \cdot 1 & 3 \cdot 2 & 3 \cdot 3 & \cdots & 3 \cdot n \\
 + & & & & & \\
 \vdots & \vdots & \vdots & \ddots & \vdots & \\
 + & & & & & \\
 n & n \cdot 1 & n \cdot 2 & n \cdot 3 & \cdots & n \cdot n
 \end{array} \right) \\
 (1 \cdot 3) + (2 \cdot 3) + (3 \cdot 3) + (3 \cdot 2) + (3 \cdot 1) = 3^3
 \end{array}$$

Definition 1. Given an $m \times n$ matrix, we define the k^{th} L -strip as the set of entries that appear in the k^{th} row or the k^{th} column of the matrix, and that are indexed by i, j where $1 \leq i, j \leq k$.

Lemma 2. The sum of the entries in the n^{th} L -strip is n^3 .

$$\begin{array}{c}
 1 \quad + \quad 2 \quad + \quad 3 \quad + \quad \cdots \quad + \quad n \\
 1 \left(\begin{array}{ccccc}
 1 \cdot 1 & 1 \cdot 2 & 1 \cdot 3 & \cdots & 1 \cdot n \\
 + & & & & \\
 2 & 2 \cdot 1 & 2 \cdot 2 & 2 \cdot 3 & \cdots & 2 \cdot n \\
 + & & & & & \\
 3 & 3 \cdot 1 & 3 \cdot 2 & 3 \cdot 3 & \cdots & 3 \cdot n \\
 + & & & & & \\
 \vdots & \vdots & \vdots & \ddots & \vdots & \\
 + & & & & & \\
 n & n \cdot 1 & n \cdot 2 & n \cdot 3 & \cdots & n \cdot n
 \end{array} \right)
 \end{array}$$

Proof. Consider the sum of the entries in the marked row:

$$\begin{aligned}
 (n \cdot 1) + (n \cdot 2) + (n \cdot 3) + \cdots + (n \cdot n) &= n(1 + 2 + 3 + \cdots + n) \\
 &= n \left(\frac{n(n+1)}{2} \right)
 \end{aligned}$$

Next consider the sum of the entries in marked column without the $n \cdot n$ entry since that has already been added above.

$$\begin{aligned}
 (1 \cdot n) + (2 \cdot n) + (3 \cdot n) + \cdots + ((n-1) \cdot n) &= n(1 + 2 + 3 + \cdots + (n-1)) \\
 &= n \left(\frac{(n-1)(n)}{2} \right)
 \end{aligned}$$

Therefore the sum of the entries in the n^{th} L-strip is

$$\begin{aligned}
 & (n \cdot 1) + (n \cdot 2) + (n \cdot 3) + \dots + (n \cdot n) + (1 \cdot n) + (2 \cdot n) + (3 \cdot n) + \dots + ((n - 1) \cdot n) \\
 &= n \left(\frac{n(n+1)}{2} \right) + n \left(\frac{(n-1)(n)}{2} \right) \\
 &= n \left(\frac{n(n+1)}{2} + \frac{(n-1)(n)}{2} \right) \\
 &= n(n) \left(\frac{n+1}{2} + \frac{n-1}{2} \right) \\
 &= n(n) \left(\frac{n+1+n-1}{2} \right) \\
 &= n(n) \left(\frac{2n}{2} \right) = n^3.
 \end{aligned}$$

□

In order to emphasize the connection between the two sums, we denote the sum of the entries in the $k \times k$ upper-left submatrix as S_k .

Definition 3. Given an $m \times n$ matrix M , we let S_k denote the sum of the entries in the $k \times k$ upper-left submatrix. In other words S_k is the sum of the entries of M with indexes i, j where $1 \leq i, j \leq k$.

Therefore S_k is the sum of the entries in the matrix

$$\begin{array}{cccccc}
 & 1 & + & 2 & + & 3 & + & \dots & + & k \\
 1 & \left(\begin{array}{cccccc}
 1 \cdot 1 & 1 \cdot 2 & 1 \cdot 3 & \dots & 1 \cdot k \\
 + & & & & \\
 2 & 2 \cdot 1 & 2 \cdot 2 & 2 \cdot 3 & \dots & 2 \cdot k \\
 + & & & & & \\
 3 & 3 \cdot 1 & 3 \cdot 2 & 3 \cdot 3 & \dots & 3 \cdot k \\
 + & & & & & \\
 \vdots & \vdots & \vdots & \vdots & \ddots & \vdots \\
 + & & & & & \\
 k & k \cdot 1 & k \cdot 2 & k \cdot 3 & \dots & k \cdot k
 \end{array} \right)
 \end{array}$$

Clearly $S_k = (1 + 2 + 3 + \dots + k)^2$.

Theorem 4. The sum of the first n cubes equals $\left(\frac{n(n+1)}{2} \right)^2$.

Proof. (By mathematical induction.)

Base Case: $1^3 = 1$ and $\left(\frac{1(1+1)}{2} \right)^2 = 1^2 = 1$. Thus the base case holds.

Inductive Step: Assume that

$$\sum_{i=1}^k i^3 = S_k$$

As observed earlier $S_k = (1 + 2 + 3 + \dots + k)^2$.

Consider

$$\begin{aligned}
 \sum_{i=1}^{k+1} i^3 &= \sum_{i=1}^k i^3 + (k+1)^3 && \text{by the inductive hypothesis} \\
 &= S_k + (k+1)^3 && \text{by Lemma 2} \\
 &= S_k \text{ plus the } (k+1)^{\text{st}} \text{ L-strip}
 \end{aligned}$$

However, S_{k+1} is the sum of S_k plus the entries in the $(k+1)^{st}$ L-strip. Thus

$$\sum_{i=1}^{k+1} i^3 = S_{k+1} = (1 + 2 + 3 + \dots + (k+1))^2.$$

Therefore by the principle of mathematical induction, the sum of the first n cubes is $\left(\frac{n(n+1)}{2}\right)^2$ for all positive integers n . \square